Dear Student:

Enclosed is your 1098-T, Tuition Statement. A copy of this statement is also being furnished to the Internal Revenue Service (IRS).

Please Note: Starting with the calendar year 2018 the IRS requires that the 1098-T Form reflect the amount of tuition and related expenses paid versus the amount of tuition and related expenses billed. Therefore, for the calendar/tax reporting year 2018 and going forward, your 1098-T will reflect a dollar amount in Box 1 “Payments received for qualified tuition and related expenses” versus a dollar amount reflected in Box 2 “Amounts billed for qualified tuition and related expenses.” You will no longer see any amounts reported in Box 2. The IRS requires that total payments received from any source for qualified tuition and related expenses (less any reimbursements or refunds) be reported in Box 1.

Qualified tuition and related expense are defined as tuition and fees required for enrollment or attendance of the taxpayer, the taxpayer’s spouse, or the taxpayer’s dependents at an eligible institution. Qualified tuition and fees do not include: (1) any course or other education involving sports, games, or hobbies unless the course or other education is part of the student’s degree program or is taken to acquire or improve job skills; and, (2) charges and fees for room, board, insurance, medical expenses (including student health fees), transportation, and similar personal, living, or family expenses, regardless of whether the fee must be paid to the institution as a condition of enrollment.

For most undergraduate students, the tuition and related expenses are included on the January 2, 2018 billing statement for the spring term of the 2017-2018 Academic Year, and on the August 1, 2018 billing statement for the fall term of the 2018-2019 Academic Year. Related expenses include class dues, activity fee, and the one-time transcript fee for first year students. The following chart is provided as a reference.

<table>
<thead>
<tr>
<th>Class Year</th>
<th>Term Bill</th>
<th>Tuition</th>
<th>Class Dues</th>
<th>Activity Fee</th>
<th>Transcript Fee</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2018</td>
<td>January 2018</td>
<td>$23,570.00</td>
<td>$163.00</td>
<td>$39.00</td>
<td>$0.00</td>
<td>$23,772.00</td>
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<tr>
<td>2019</td>
<td>January 2018</td>
<td>$23,570.00</td>
<td>$35.00</td>
<td>$39.00</td>
<td>$0.00</td>
<td>$23,772.00</td>
</tr>
<tr>
<td></td>
<td>August 2018</td>
<td>$24,725.00</td>
<td>$170.50</td>
<td>$40.50</td>
<td>$0.00</td>
<td>$25,335.50</td>
</tr>
<tr>
<td>2020</td>
<td>January 2018</td>
<td>$23,570.00</td>
<td>$35.00</td>
<td>$39.00</td>
<td>$0.00</td>
<td>$23,944.00</td>
</tr>
<tr>
<td></td>
<td>August 2018</td>
<td>$24,725.00</td>
<td>$36.50</td>
<td>$40.50</td>
<td>$0.00</td>
<td>$25,508.00</td>
</tr>
<tr>
<td>2021</td>
<td>January 2018</td>
<td>$23,570.00</td>
<td>$35.00</td>
<td>$39.00</td>
<td>$0.00</td>
<td>$23,944.00</td>
</tr>
<tr>
<td></td>
<td>August 2018</td>
<td>$24,725.00</td>
<td>$36.50</td>
<td>$40.50</td>
<td>$0.00</td>
<td>$25,508.00</td>
</tr>
<tr>
<td>2022</td>
<td>August 2018</td>
<td>$24,725.00</td>
<td>$36.50</td>
<td>$40.50</td>
<td>$75.00</td>
<td>$24,877.00</td>
</tr>
</tbody>
</table>

For graduate students, qualified tuition and related fees include the total annual amount billed in calendar year 2018 for tuition and the one-time transcript fee. The mandatory Student Health Plan bundled with the graduate tuition is not an eligible fee and has been removed from the tuition. Actual amounts billed (including adjustments, partial tuition, etc.) are included on your Student Account statements.

Tuition, February 2018: $24,470.00 ($23,570.00 less the $900.00 Student Health Plan)
Tuition, September 2018: $25,625.00 ($24,725.00 less the $900.00 Student Health Plan)
Transcript Fee, First Year Grads: $75.00
For students in Princeton’s Program in Continuing Education, qualified tuition and related fees represent the program’s tuition fee.

**Please note taxpayers should refer to their personal financial records to serve as the official supporting documents when claiming tax credits.**

Scholarships or Grants reported for the calendar year on Form 1098-T (Box 5), and other similar amounts not processed by the University, may reduce the amount of allowable education tax credit for the taxable year.

**References**
The taxpayer should refer to relevant IRS forms and publications, or consult with their personal tax advisor, for explanations relative to their eligibility for and calculation of any allowable educational tax credit.

The taxpayer should **not** contact the University regarding information relating to eligibility for and/or calculation of these tax benefits. The Student Accounts Office can only answer questions regarding amounts reported as paid, but cannot address tax questions.

For IRS information regarding educational tax credits, reference their website at [www.irs.gov](http://www.irs.gov) or call the IRS at 1-800-829-1040.

**Statement Provided By:**  
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